



## RRSP/RRIF DIRECT TRANSFER IN FORM

\_\_\_\_\_ name

\_\_\_\_\_ social insurance number

\_\_\_\_\_ address

\_\_\_\_\_ phone number

transfer funds from (please select one):  RRSP  RRIF

spousal:  yes  no

\_\_\_\_\_ transferor institution name, address and phone number

\_\_\_\_\_ contract or plan number

\_\_\_\_\_ Approximate value of RRSP/RRIF BEFORE the transfer  full transfer  partial transfer \$\_\_\_\_\_

transfer funds in cash to:  Credit Union Retirement Savings Plan RSP145-658  
(please select one)

Credit Union Retirement Income Fund RIF-988

\_\_\_\_\_ contract number

with Hubert Financial  
233 Main Street  
Selkirk, MB R1A 1S1

\_\_\_\_\_ holder signature

\_\_\_\_\_ date (day / month / year)

### OFFICE USE ONLY

amount transferred: \_\_\_\_\_ (Transferor to issue T4RIF for transfers from RRIF to RRSP, or T4A for Retiring Allowance Transfer.)

spousal contribution  no  yes contributor name: \_\_\_\_\_ SIN \_\_\_\_\_

certified by: \_\_\_\_\_  
authorized signature of transferee

\_\_\_\_\_ transferor financial institution name and phone number