



TAX FREE SAVINGS DIRECT TRANSFER IN FORM

_____ name

_____ social insurance number

_____ address

_____ phone number

transfer funds from: tax free savings account

_____ transferor insitution name, address and phone number

_____ contract or plan number

_____ full transfer partial transfer \$ _____
Approximate value of TFSA before the transfer

transfer funds, in cash, to: Credit Union Tax Free Savings Account (TFSA01450691)

_____ contract number with Hubert Financial
233 Main Street
Selkirk, MB R1A 1S1

_____ holder signature

_____ date (day / month / year)

OFFICE USE ONLY

amount transferred: _____

certified by: _____
authorized signature of transferee

_____ transferor financial insitution name and phone number