



TAX FREE SAVINGS DIRECT TRANSFER IN FORM

Name

Social insurance number

Address

Phone number

Transfer funds from: Tax free savings account

Transferor institution name, address and phone number

Contract or plan number

Approximate value of TFSA before the transfer Full transfer Partial transfer \$_____

Transfer funds, in cash, to:

Credit Union Tax Free Savings Account (TFSA01450014)

Hubert Financial
Authorized signature

Signature guaranteed
and certified true copy

Contract number with Hubert Financial
233 Main Street
Selkirk, MB R1A 1S1

Transferring to a: Variable Term Current term and rate: _____

Holder signature

Date (day / month / year)

OFFICE USE ONLY

Amount transferred: _____

Transferor financial institution name and phone number

Authorized signature